

ORIGINAL**MICHAELSON, SUSI & MICHAELSON**

A Professional Corporation

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(SPACE BELOW FOR FILING STAMP ONLY)

RECEIVED AND FILED

2006 MAY 15 P 3:00

U.S. BANKRUPTCY COURT
PATRICIA GRAY, CLERK

Attorneys for Lenders Jay S. Stein, Bernie Sandler,
David Gackenbach, Susan Gackenbach, and Robert Rowley

UNITED STATES BANKRUPTCY COURT**DISTRICT OF NEVADA**

In re

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

USA CAPITAL REALTY ADVISORS,
LLC,

Debtor.

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Debtor.

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

Debtor.

USA SECURITIES, LLC,

Debtor.

Affects:

x All Debtors
____ USA Commercial Mortgage
____ USA Capital Realty
____ USA Capital Diversified
____ USA Capital First Trust
____ USA Securities

) Case No. BK-S-06-10725 LBR
) Case No. BK-S-06-10726 LBR
) Case No. BK-S-06-10727 LBR
) Case No. BK-S-06-10728 LBR
) Case No. BK-S-06-10729 LBR

Chapter 11

) Jointly Administered Under
) Case No. BK-S-06-10725 LBR

) REQUEST FOR SPECIAL NOTICE
) AND TO BE ADDED TO MASTER
) MAILING LIST

1 TO THE CLERK OF COURT, THE UNITED STATES TRUSTEE, USA
2 COMMERCIAL MORTGAGE COMPANY, USA CAPITAL REALTY ADVISORS, USA
3 CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST
4 TRUST DEED FUND, LLC, USA SECURITIES, LLC, AND THEIR ATTORNEYS
5 OF RECORD:

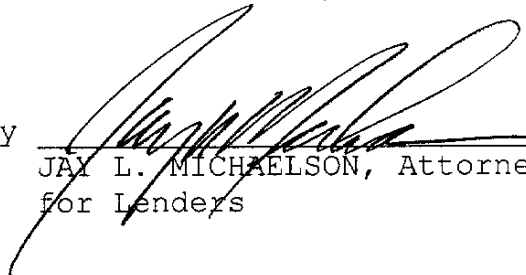
6 PLEASE TAKE NOTICE that Jay S. Stein, Bernie Sandler,
7 David Gackebach, Susan Gackebach, and Robert Rowley, lenders
8 and potential creditors herein, by counsel, Michaelson, Susi &
9 Michaelson, a Professional Corporation, pursuant to Bankruptcy
10 Rules 2002(g) and 9010, demand that all notices given or
11 required to be given in this case, and all papers served or
12 required to be served in this case be given to and served upon
13 the following:

14 Peter Susi, Esq.
15 Jay L. Michaelson, Esq.
16 Michaelson, Susi & Michaelson
17 A Professional Corporation
18 7 West Figueroa Street, Second Floor
19 Santa Barbara, CA 93101
20 peter@msmlaw.com; jay@msmlaw.com

21 DATED: May 11, 2006.

22 MICHAELSON, SUSI & MICHAELSON
23 A Professional Corporation

24 By

25 
26 JAY L. MICHAELSON, Attorneys
27 for Lenders
28

DECLARATION OF SERVICE

CHERYL NICCOLI, the undersigned, hereby declares:

Declarant is a citizen of the United States and is employed by the law firm of Michaelson, Susi & Michaelson, a Professional Corporation, Seven West Figueroa Street, Santa Barbara, CA 93101. Declarant is over the age of 18 years and is not a party to the within action.

On the 12th day of May, 2006, at the direction of JAY L. MICHAELSON of said firm and a Member of the Bar of the United States District Court for the Central District of California, I served the:

REQUEST FOR SPECIAL NOTICE AND TO BE ADDED TO MASTER MAILING LIST

on the interested parties in this matter by:

(X) mailing, with postage thereon fully prepaid; () personally delivering; () sending via FAX transmission with confirmation of transmittal by follow-up telephone call and transmit confirmation report to the individuals at the addresses and FAX numbers listed below; or () sending via overnight carrier, a true copy thereof, to said party at his, her, or their known address, to wit:

-SEE ATTACHED LIST-

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Santa Barbara, California, on the 12th day of May, 2006.


CHERYL NICCOLI, Declarant

Office of the U.S. Trustee
Attention Augie Landis
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Suite 4300
Las Vegas, NV 89101

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